

### Steps

### **FSC Trace Visual**

To invite users to FSC Trace, you need to sign in to your FSC Connect account.

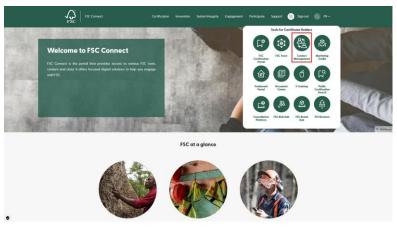
Go to FSC Connect and click on Sign in > enter your email and password > click on Sign In



## 2 Access Contact Management

Once you have logged in to FSC Connect, locate and expand the app pallet. Then click on the **Contact Management icon**.

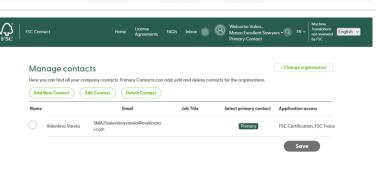
\*If this is your first time using the Contact Management tool, you will need to review and accept the Terms & Conditions



# Manage the contacts for your organization

On the Manage contacts\* page you can **manage (edit, add or delete) the contacts** from your organization

\*Please note that only the Primary Contact for your organisation can manage contacts.



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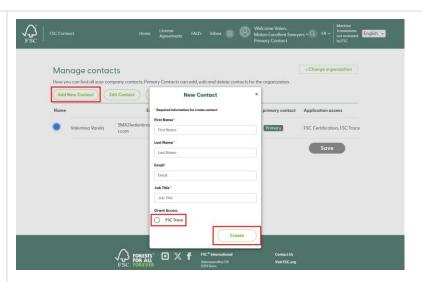


#### 3.1 Add new contacts

To add a new contact, click on Add New Contact > Enter the requested contact details > check the FSC Trace box\* > Create

\*Only when the FSC Trace box is selected the new contact will have access to FSC Trace

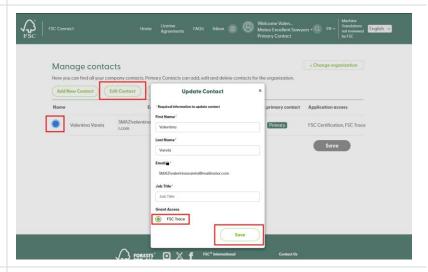
Once the contact is created, the new user will receive an invitation to activate their FSC Connect account and access FSC Trace



### 3.2 Edit contacts

To edit an existing contact, select the contact > click on Edit Contact > Update the details\* > Save

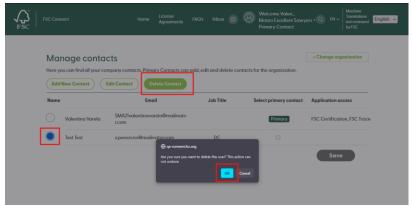
\*Selecting or deselecting the FSC Trace box will grant or remove access to FSC Trace for the user



### 3.3 Delete contacts

To delete an existing contact, select the contact > click on Delete Contact > click OK to confirm

\*Please note that the Primary contact cannot be deleted



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